



# Integrated Performance Framework

CCM Hub

September 2022

# Integrated Performance Framework

## Streamlining requirements and reporting processes

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As part of the **CCM Evolution SI**, the Global Fund has developed a new Integrated Performance Framework (IPF) to integrate the various forms of evaluations the Global Fund has used to measure CCMs' performance into one comprehensive annual report assessing the ongoing fulfillment of eligibility requirements and targeted performance objectives.

### What is new?

- A new self-assessment methodology
- A new and single tool to jointly assess eligibility and CCM performance on an annual basis
- An annual dialogue with CCMs to jointly agree on performance priorities

### What stays the same?

- CCM performance assessed annually with other annual reporting requirements (Integrated Budget)
- Performance assessments results are tied to CCM Funding disbursements

### Expected Benefits?

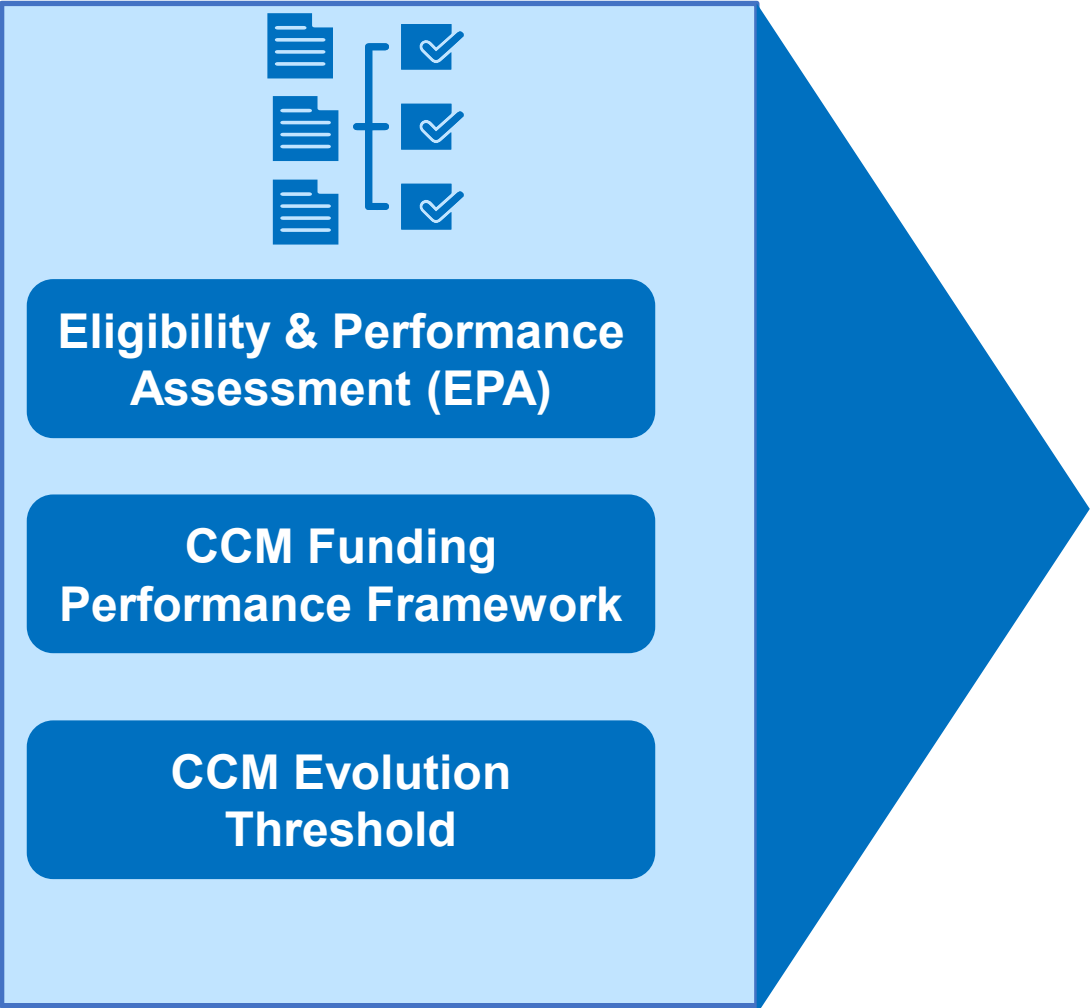
- Improved triangulation of information
- Streamlined assessments aligned with funding agreement cycle
- Ensured consistent annual follow-up on performance progress or gaps

# Incorporating key components of existing tools

EPA and Evolution requirements have informed new framework

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## Existing Tools

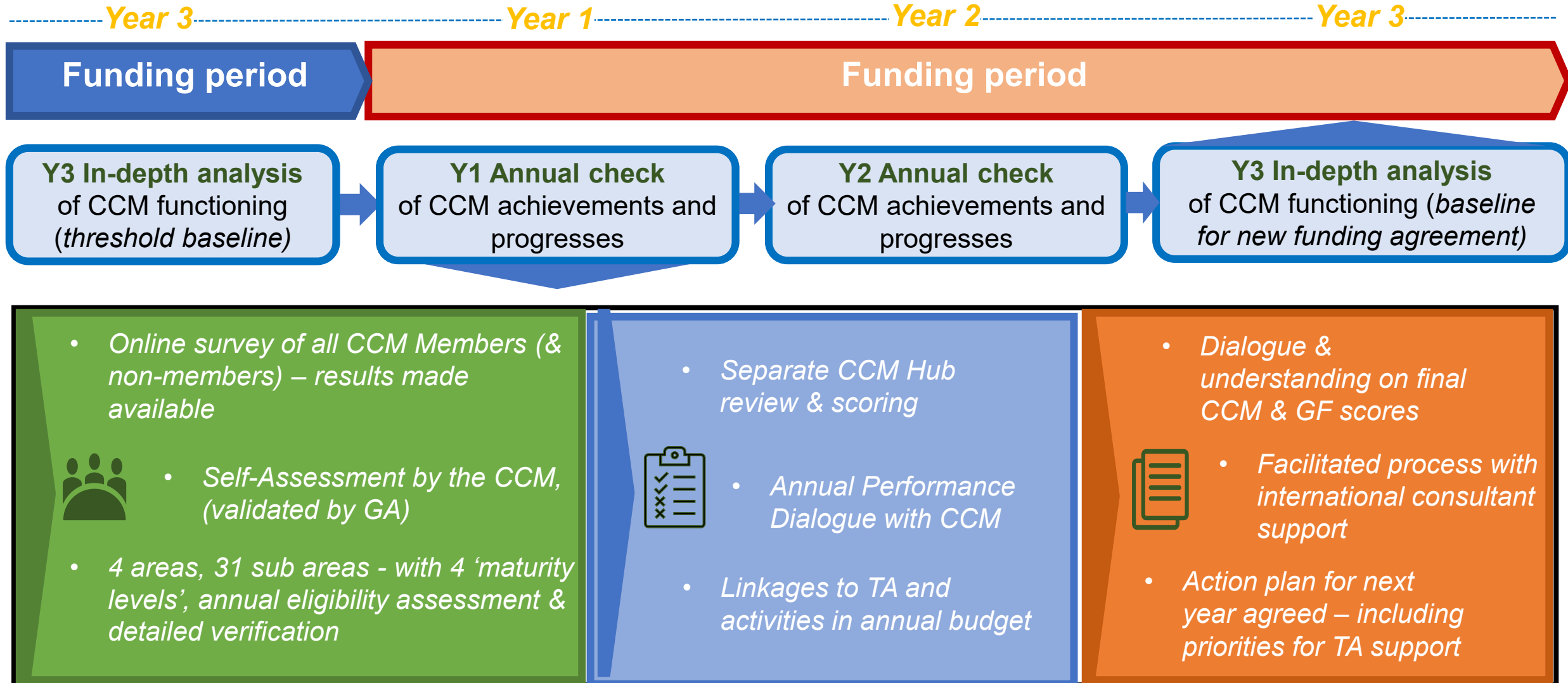


## Integrated Performance Framework



# New Integrated Annual Performance Process

More triangulation, dialogue, and consistent review



# CCM Annual Performance Process

Clarity on maturity levels and objective evidence

Performance Objective	Annual Check	CCM self assessment scoring	Means of Verification
<p>Effective Oversight Committee (OC) is in place with membership and plans aligned with the Global Fund (GF) grant priorities and relevant national processes (e.g., national program reviews and national planning).</p>	<p>Does your Coordinating Mechanism have an Oversight strategy? (ER 3A)</p>	<p>3 - The Oversight plan exists and is updated annually with focus on alignment with national program targets. It includes information on how CM members and non-members are engaged in oversight.</p>	<ul style="list-style-type: none"> <li>Updated Oversight Plan and relevant annexes (i.e. information exchange/collection tools)</li> <li>CM/OC meeting minutes showing regular meetings, including joint meetings and/or review of national program targets and &gt;85% activities in Oversight Plan implemented</li> </ul>
	<p>Does the OC have the following skills: financial management, disease-specific expertise, procurement and supply management, program management, program management? (ER 3B)</p>	<p>2 - The Oversight plan exists and is updated annually with information on how CM members are engaged in oversight.</p>	<ul style="list-style-type: none"> <li>Updated Oversight Plan with relevant annexes (i.e. information exchange/collection tools)</li> <li>CM/OC meeting minutes showing regular meetings and 50-85% of activities in the Oversight plan implemented</li> </ul>
	<p>Does the OC include KVP/PLWD representative(s)? (ER3B)</p>	<p>1 - 'The Oversight plan exists but it is not regularly updated (no information on how CM members and non-members are engaged in oversight).</p>	<ul style="list-style-type: none"> <li>Oversight plan</li> <li>CM/OC meeting minutes showing irregular meetings and unclear about the extent to which Oversight plan is implemented</li> </ul>
		<p>0 - No Oversight Plan exists.</p>	<ul style="list-style-type: none"> <li>None</li> </ul>

# How will the new framework help CCMs

Streamlined and lighter assessment and reporting

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## Expectations under previous frameworks

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- 01 Multiple assessments tools and reporting requirements
- 02 Reporting on >100 indicators at different stages of the funding year
- 03 3 different annual workplans/improvement plans

## Expectations under new integrated framework

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- 01 One tool and report (in all CCM languages) for performance and eligibility assessment
- 02 Simplified reporting on 31 indicators once per year, with easy to use drop down lists
- 03 1 integrated workplan addressing all performance gaps

# Next Steps for Q3/4 2022

## Rolling out the integrated performance framework

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Deadline	Description
<b>September</b>	Email communications to CCM on roll-out of the integrated performance framework
<b>October</b>	Webinars for CCM Secretariats and Leadership to give an overview on how to use the IPF tool and its role in the existing annual review process
<b>November/ December</b>	Operationalizing the IPF across various CCMs on a rolling basis



**Thank-you**

