

GRANT-MAKING – QUICK PLANNING GUIDE

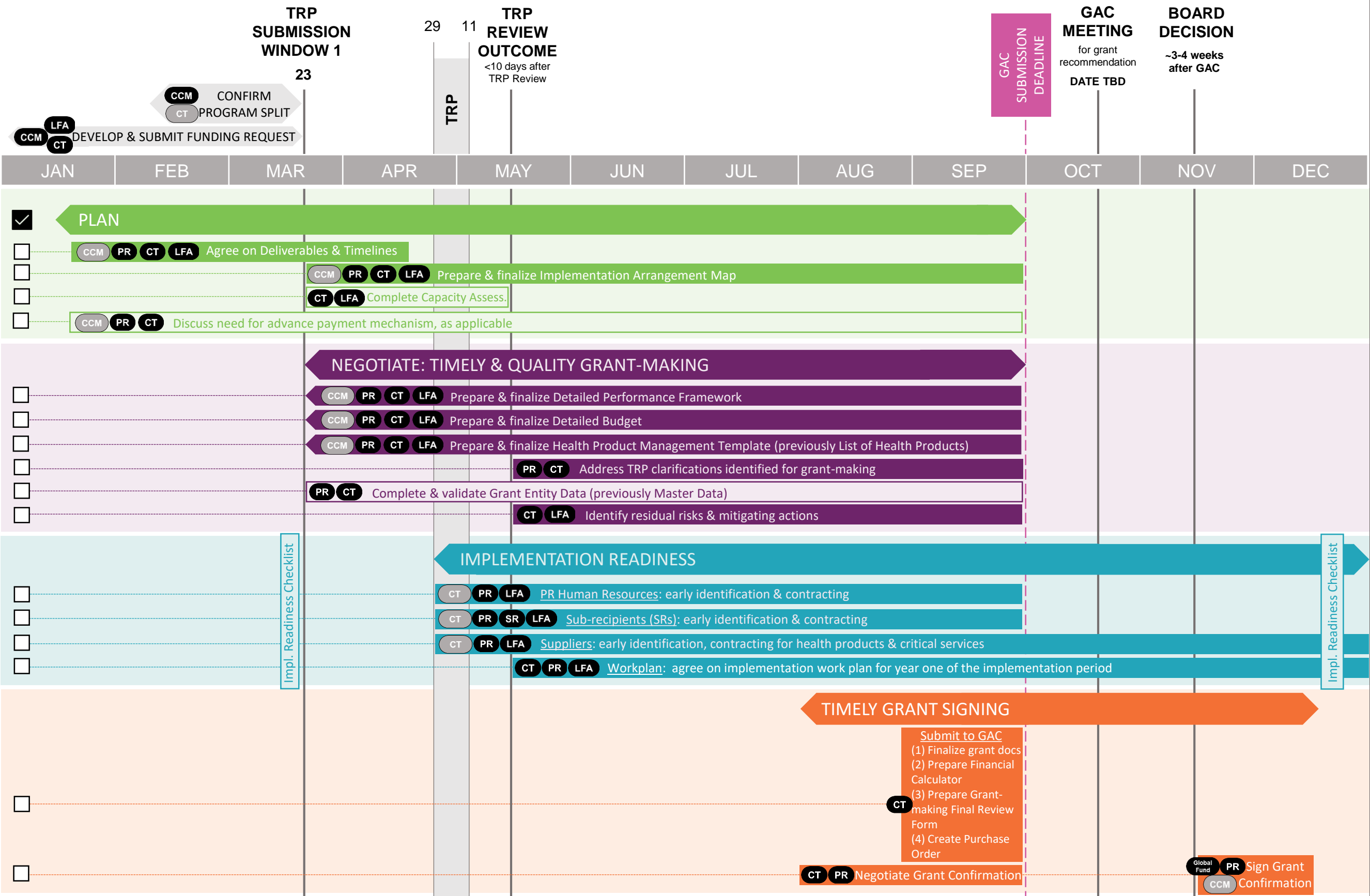
(for new grants submitting to TRP W1 and starting new IP in January 2021)

2020

2021

ONGOING GRANT IMPLEMENTATION (Y3 OF IP)

NEW IP



All stakeholders in a gray icon () are involved in the respective step through an oversight capacity.

GRANT-MAKING – QUICK REFERENCE GUIDE

(for new grants submitting to TRP W1 and starting new IP in January 2021)

External

| | EARLY PLANNING | | | | | QUALITY GRANT-MAKING | IMPLEMENTATION READINESS | TIMELY GRANT CONFIRMATION |
|--|--|--|---|--|---|--|--|---|
| | Capacity Assessment | Implementation Arrangements Map | Detailed Performance Framework | Detailed Budget | Health Product Management Template | Grant Entity Data (previously Master Data) | Implementation Readiness Checklist | Grant Confirmation |
| Templates | Global Fund generated Excel template | Sample template in guidelines | Global Fund generated Excel template | Global Fund generated Excel template | For TRP W1, the updated List of Health Products (Global Fund Excel template) will be used instead of the Health Product Management Template. | Partner Portal | NEW! Implementation Readiness Checklist <i>forthcoming</i> | Global Fund generated Word template |
| Estimated Timeline ¹ (W1 Submission) | Jan – Sep 2020 | Jan – Sep 2020 | Jan – Sep 2020 | Jan – Sep 2020 | Jan – Sep 2020 | Mar – Sep 2020 | May - Dec 2020 | Sep – Nov 2020 |
| Stakeholder responsible | <p>CT and LFA to assess the capacity of Principal Recipients.</p> <p>CCM to be informed of results.</p> | <p>PR to complete with consultation with CCM.</p> <p>PR to negotiate with CT.</p> <p>LFA to review as requested by CT.</p> <p>CT to submit final version to GAC.</p> | <p>CT to generate Performance Framework template.</p> <p>PR to complete and negotiate with CT.</p> <p>CCM to oversee timelines and quality.</p> <p>LFA to review as requested by CT.</p> <p>CT to review and submit to GAC.</p> | <p>CT to generate Budget template.</p> <p>PR to complete and negotiate with CT.</p> <p>CCM to oversee timelines and quality.</p> <p>LFA to review as requested by CT.</p> <p>CT to review and submit to GAC.</p> | <p>CT to generate Health Product Management Template.</p> <p>PR to complete and negotiate with CT.</p> <p>CCM to oversee timelines and quality.</p> <p>LFA to review as requested by CT.</p> <p>CT to review and submit to GAC.</p> | <p>CCM to enter and submit information via Partner Portal.</p> <p>PR to enter and submit information via the Partner Portal.</p> <p>Global Fund to review and validate the information.</p> | <p>CT to collaborate with PR and fill out Implementation Readiness Checklist at start of grant-making to identify road blocks to fulfilling the requirements.</p> <p>CT to update the form after grant signature and up to 2 weeks before the implementation start date to provide a final status check and an IR rating.</p> | <p>CT and PR to negotiate grant requirements.</p> <p>Global Fund Secretariat and PR to sign grant confirmation upon Board approval.</p> <p>CCM to endorse the grant confirmation through signature.</p> |
| Guidance | OPN on Risk Management | Implementation Arrangements Mapping Guidelines | Global Fund website - grant-making | Global Fund website - grant-making Detailed budget template instructions | Guidance in template | Global Fund website - grant-making | Forthcoming link | OPN on Grant Signing and Amendments |
| For details of LFA involvement, refer to relevant LFA guidance | | | | | | | | |