Revision

How to Process a Revision in the Partner Portal

Before you begin

Click here for instructions on how to use this guide

Click <u>here</u> for a list of abbreviations used in this guide



How to use this guide

1. To navigate the different sections of this document, click on the tabs to the right. To navigate to the home page, click the home button in the bottom left corner of the screen.



2. On the right side of this page, on the "End-to-end high-level process" tab, the highlighted boxes show the revision steps that involve the PR. In-Portal icon () indicates this step is in the Portal.



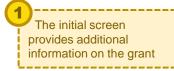
Click for system instructions.

3. The icons marked with a brown highlight indicate actions to be taken in the system. To advance to the next step, click on them.





4. The information in dotted squares provides additional guidance



Allocation Utilization Period Dates: 01-Jan-26 to 31-Dec-28
Prospective IP Dates: 01-Jan-26 to 31-Dec-28
GAC Meeting Date:

5. On the right side of this page, the "Additional resources" tab provides access to extra resources



Purpose of this guide

The goal of a revision is to allow Global Fund investments to adjust to programmatic requirements during grant implementation, in order to ensure the continued effective and efficient use of Global Fund resources invested to achieve maximum impact in line with the <u>Global Fund's 2017-2022 Strategy</u>. A revision may also occur due to other changed circumstances and arrangements.

A number of critical revisions exchanges - including notifications and document submissions - between PRs and the Global Fund are facilitated through the **Global Fund Partner Portal.**

This document is an interactive guide for PRs to understand the process and system steps involved in receiving and submitting revisions documents.

Click <u>here</u> for instructions on how to use this guide





Definition of Key Terms in Partner Portal

Key Partner Portal Terms:

Contacts with Signatory Rights: refer to persons that are duly authorized by the organization to sign or acknowledge legally-binding documents and/or to sign disbursement requests.

Contacts with Notice Rights: refer to the persons that will serve as the contact point for Global Fund notices regarding contractual matters (as per the terms of the relevant Grant Agreement) and/or grant or portfolio-specific correspondences.

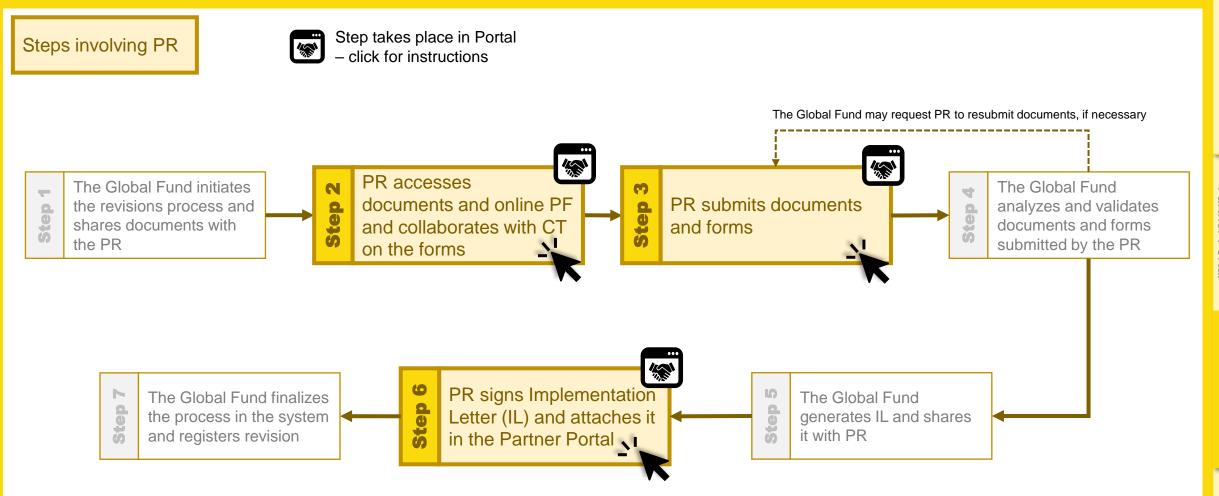
Contacts with Access Rights: refers to the person that will have access to the Global Fund Partner Portal to manage GED

Contact with Grant Deliverables Access Rights – Editor: Contacts responsible for accessing, completing, and attaching grant deliverables (e.g., grant-making, pulse checks, PU/DRs) and any supporting documents through the Partner Portal. Editor rights are assigned per grant/portfolio, and one contact can be editor for either one or multiple grants/portfolios.

Contact with Grant Deliverables Access Rights – Submitter: Contacts responsible for submitting grant deliverables (e.g., grant-making, pulse checks, PU/DRs) to the Global Fund through the Partner Portal, in addition to having editor rights (access, complete and attach).



Revisions: End-to-end High Level Process



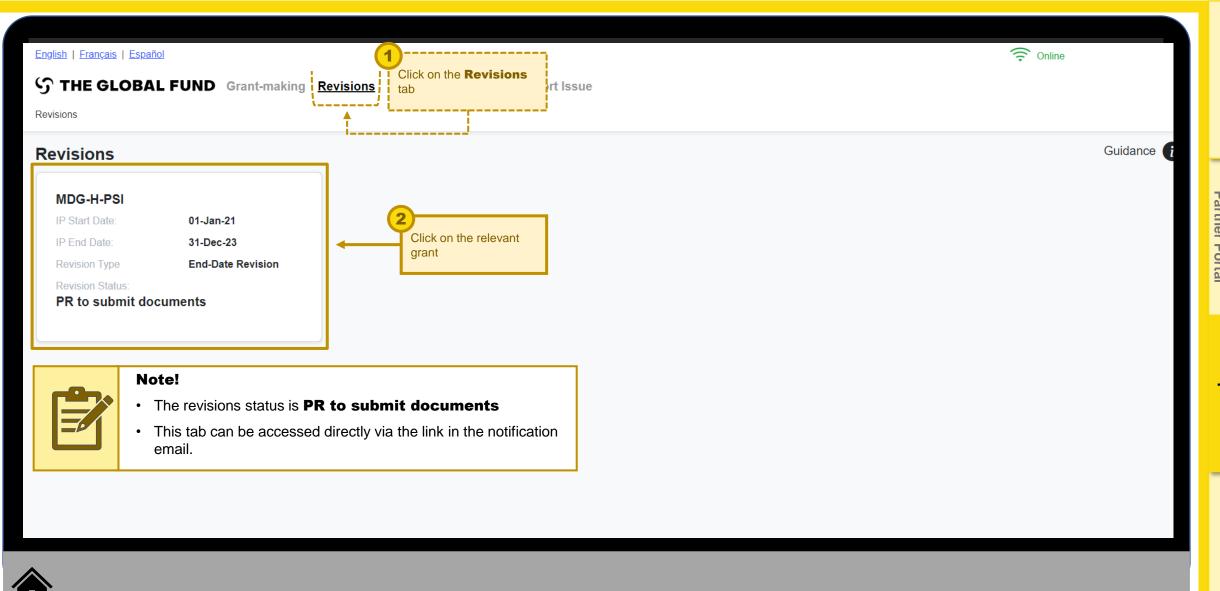
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Definition of Key Terms in Partner Portal

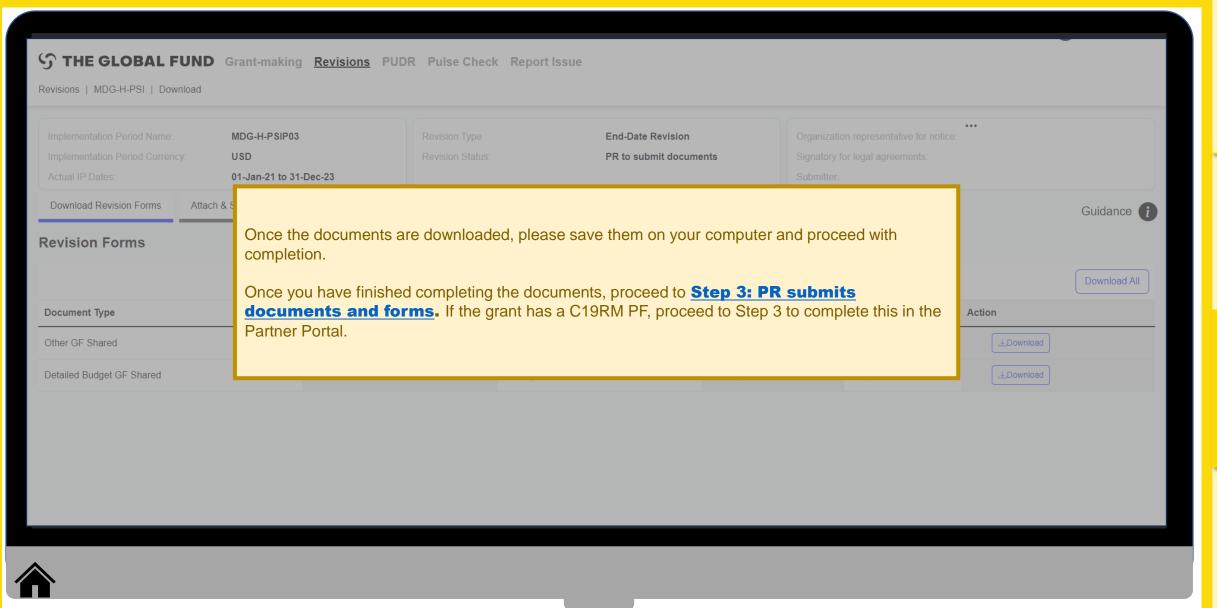
End-to-end high level process







Revisions: System Steps

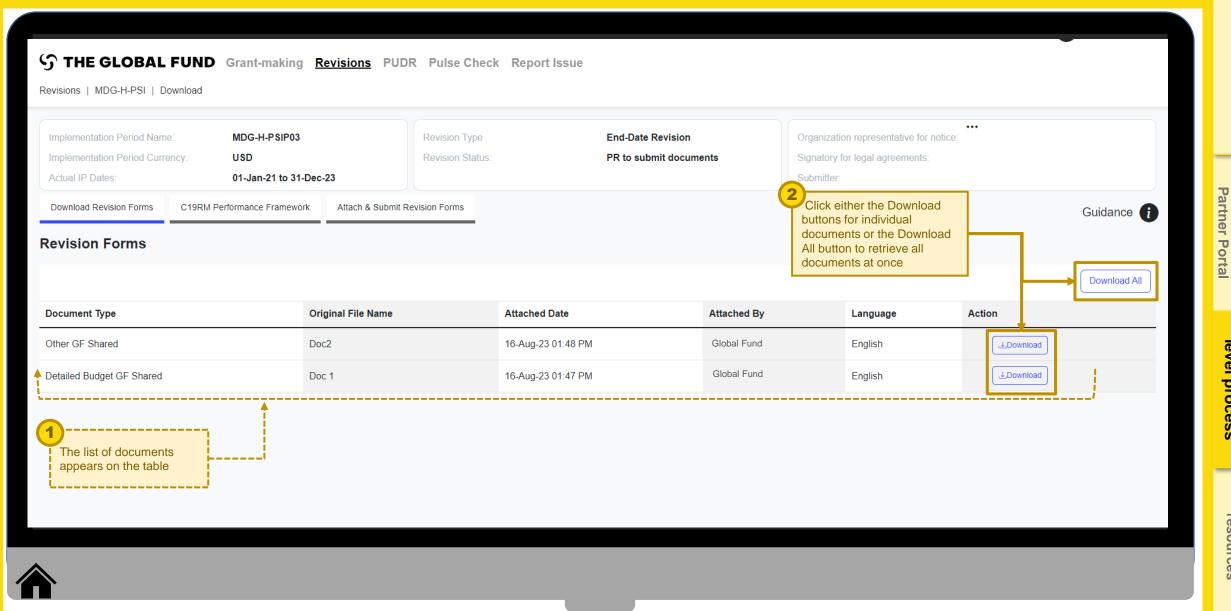


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End-to-end high level process

Revisions: System Steps

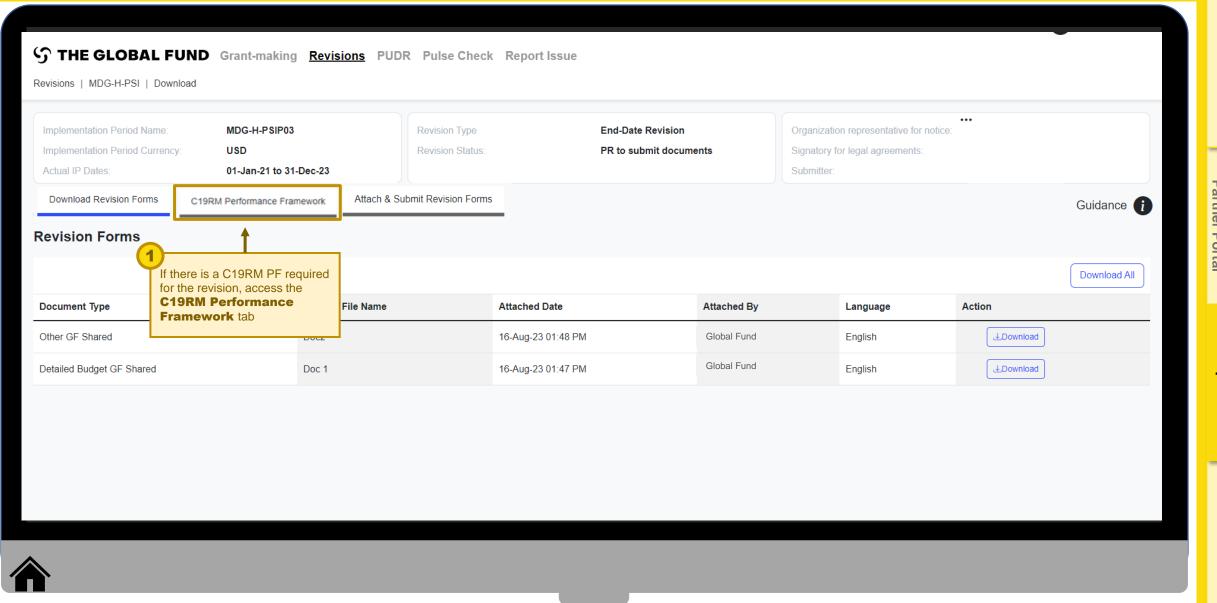


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Definition of Key Terms in

End-to-end high level process

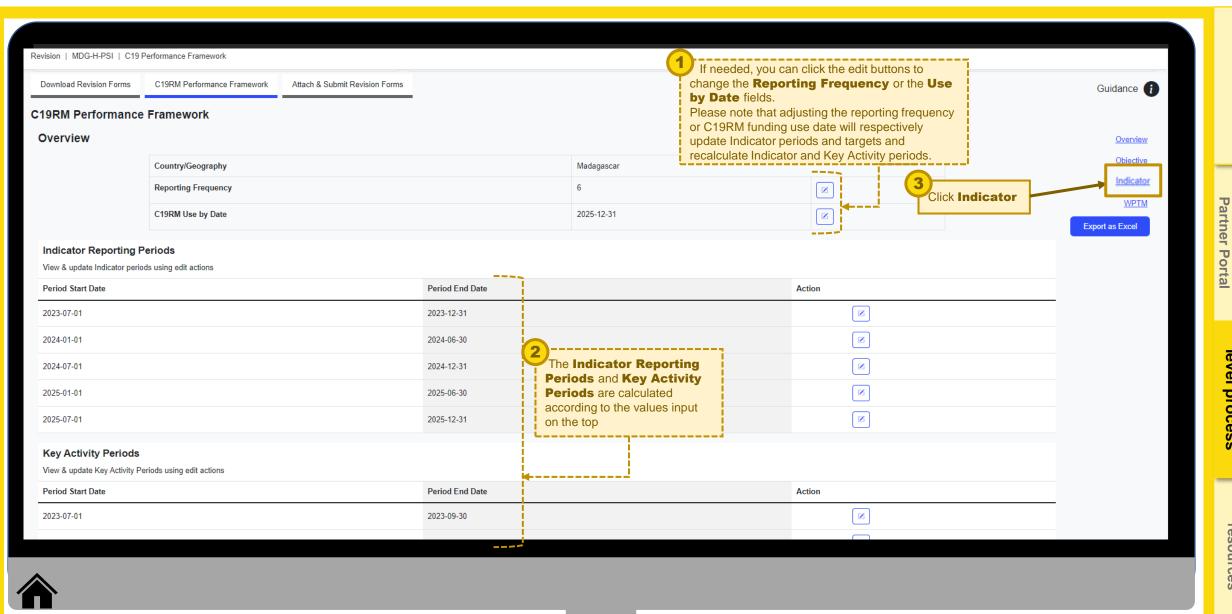
Revisions: System Steps



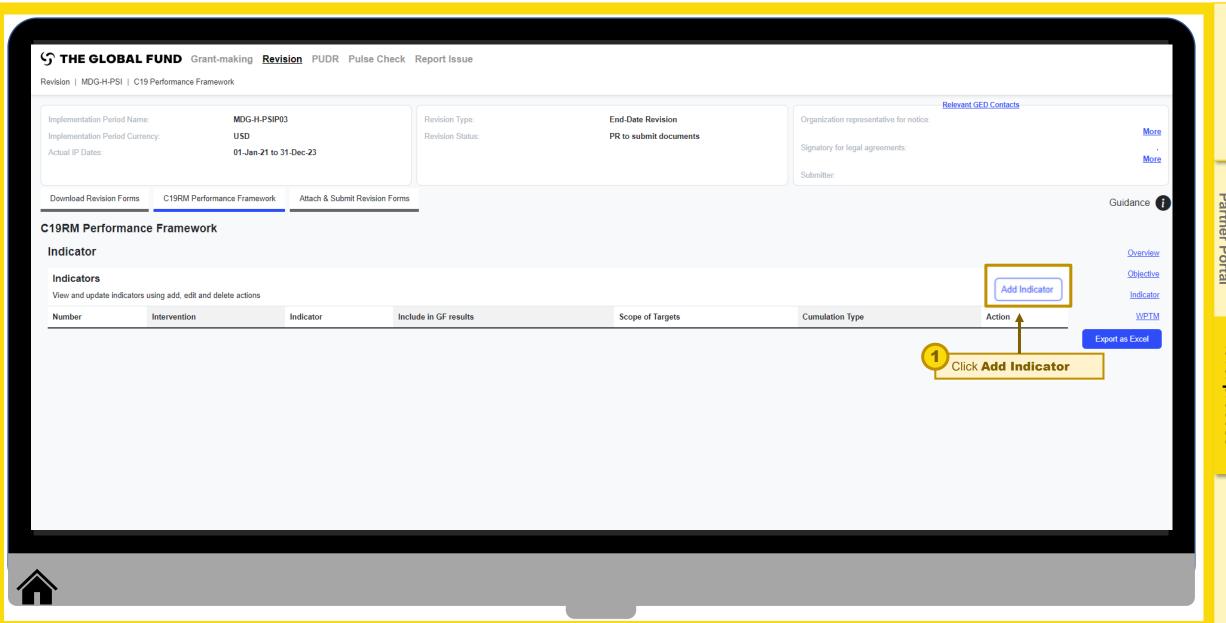
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Definition of Key Terms in Partner Portal

End-to-end high level process



Revisions: System Steps

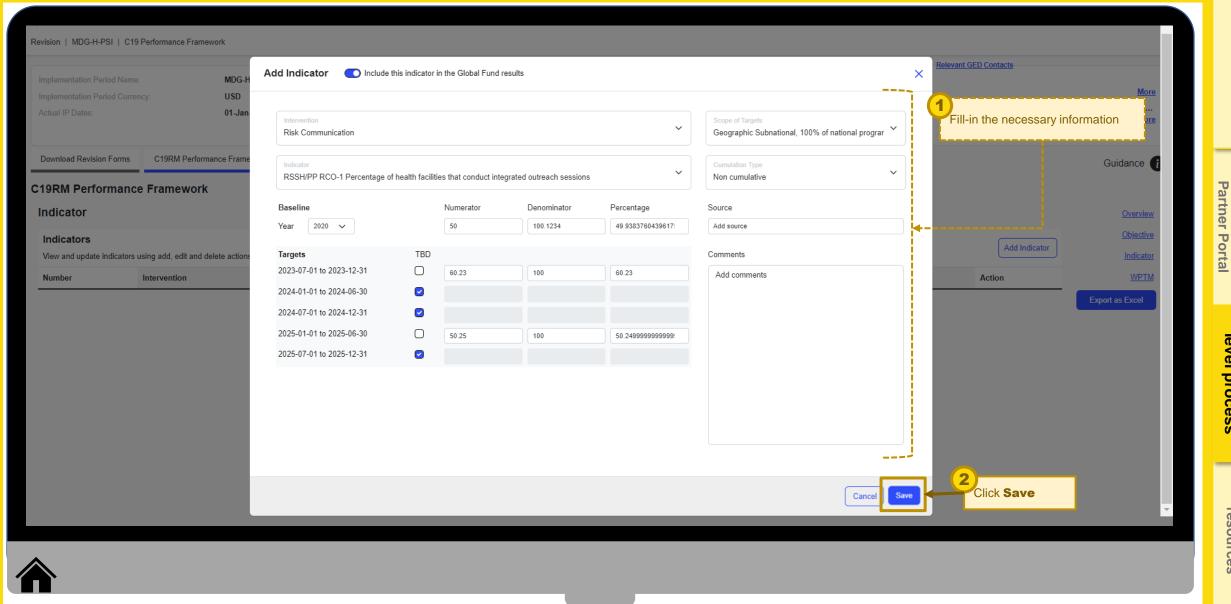


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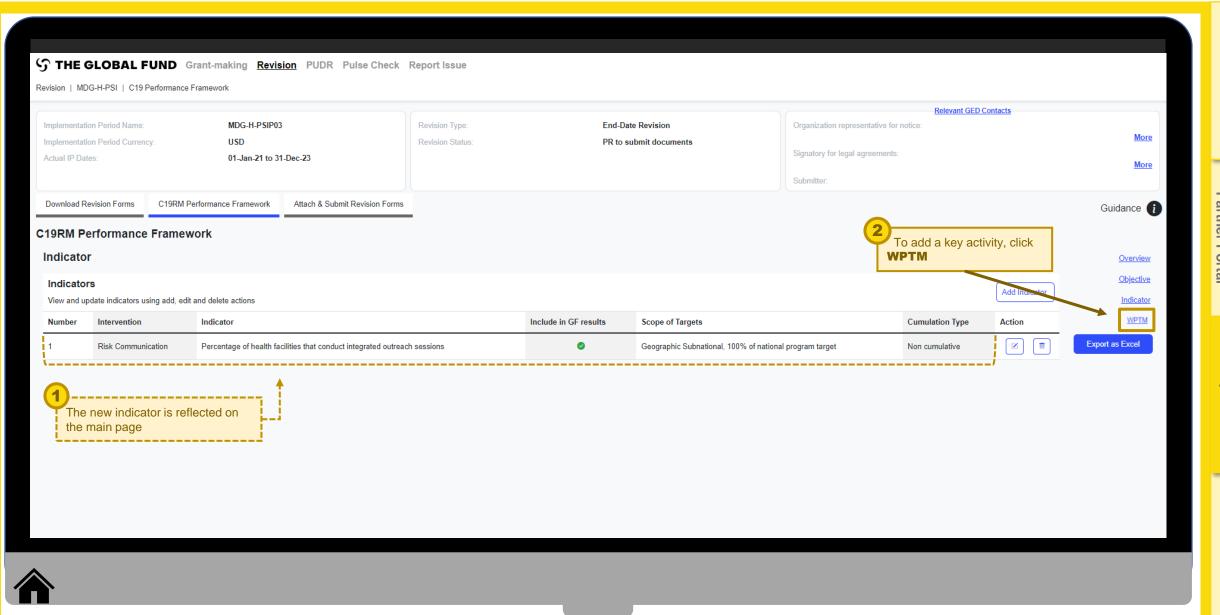
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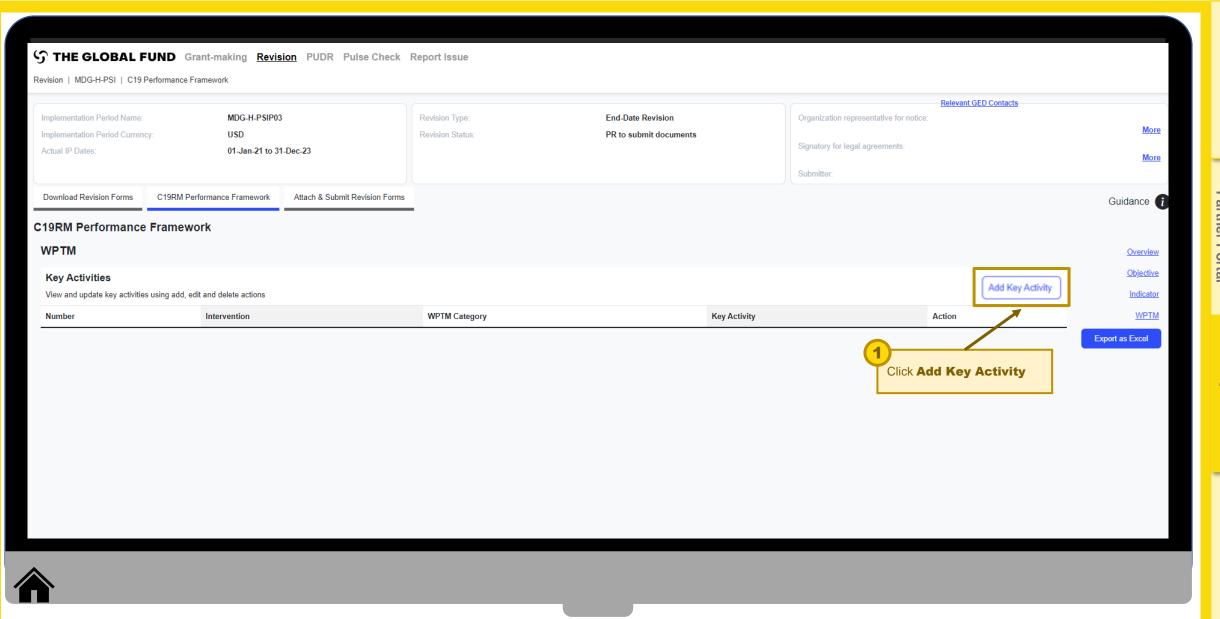
Definition of Key Terms

End-to-end high level process

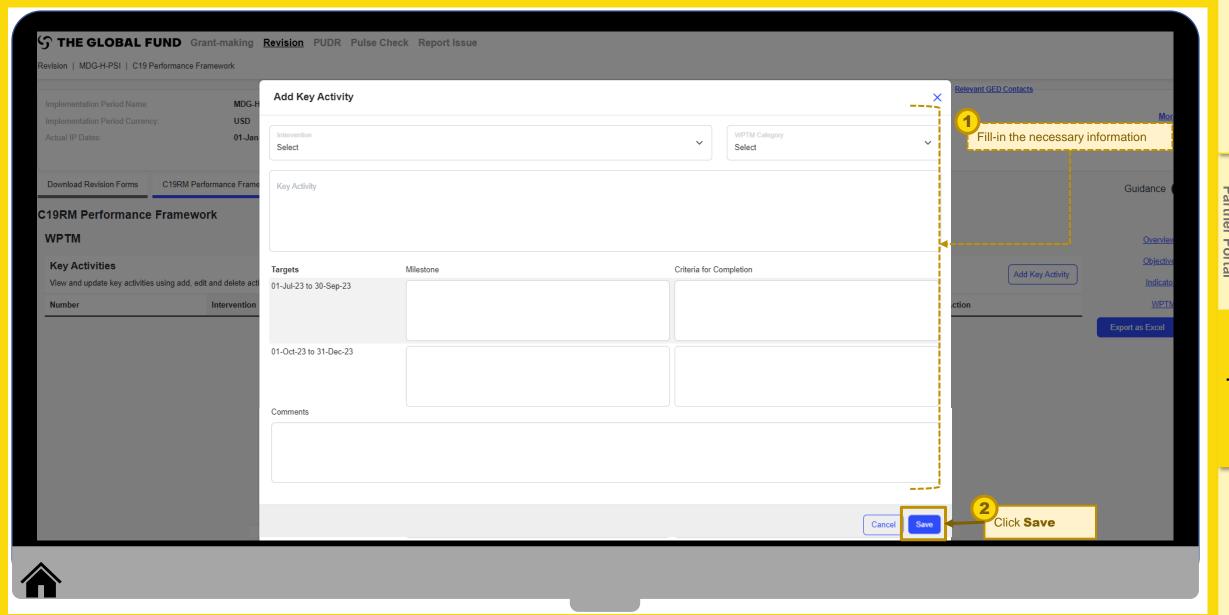
THE GLOBAL FUND

PARTNER PORTAL LEARNING SERIES





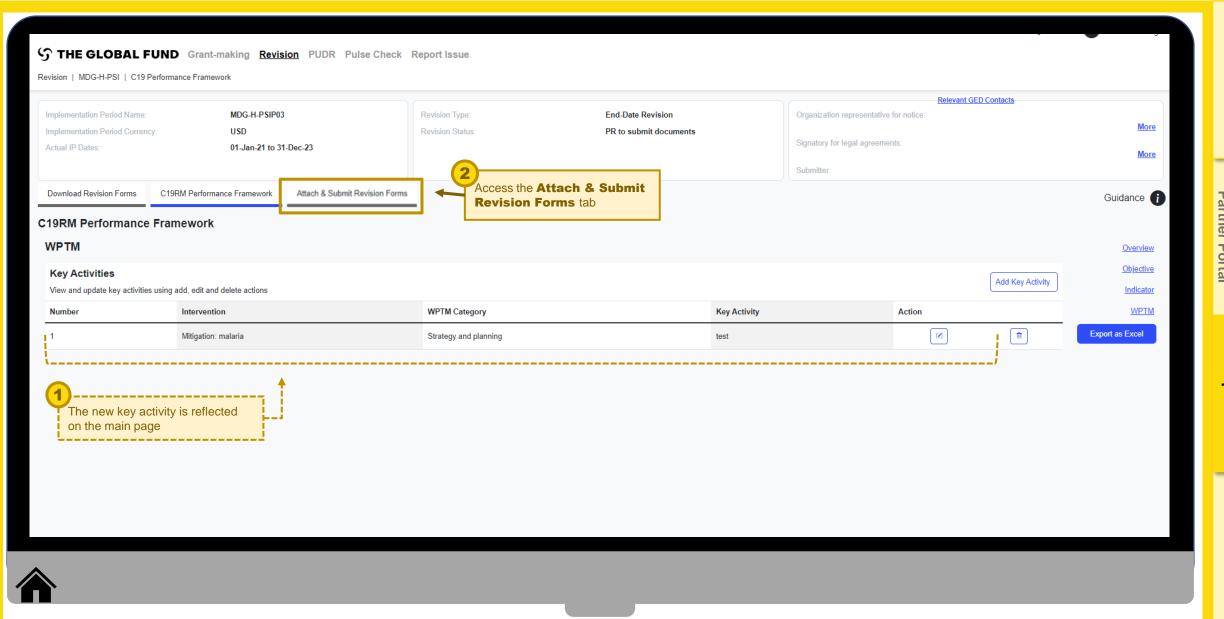
Revisions: System Steps



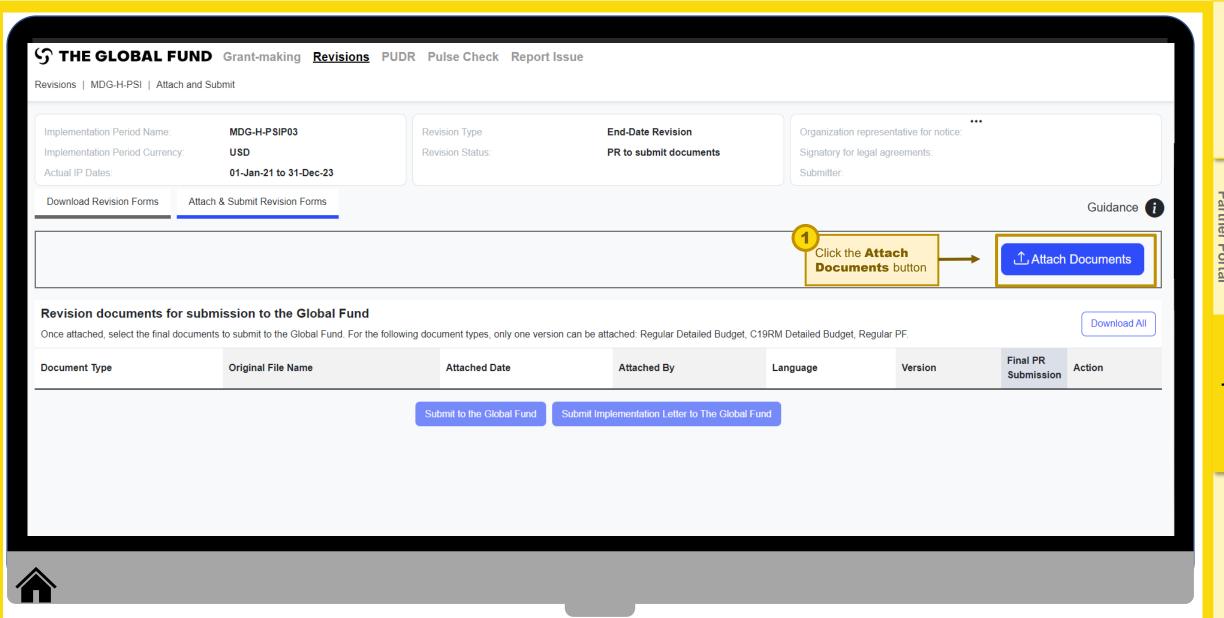
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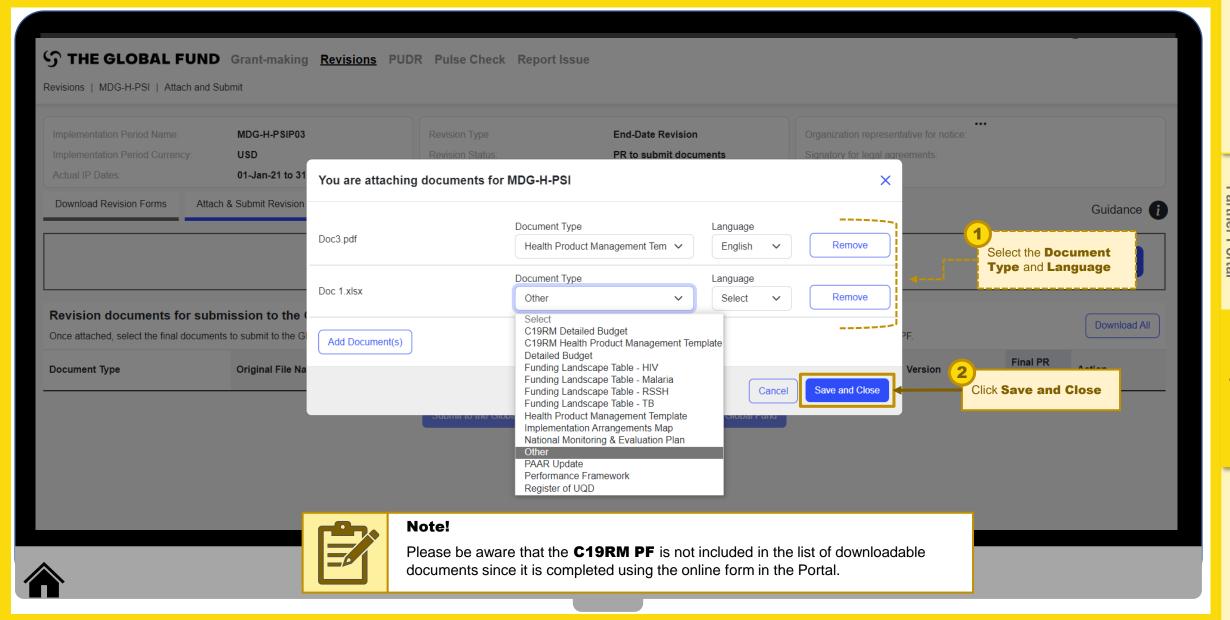
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End-to-end high level process

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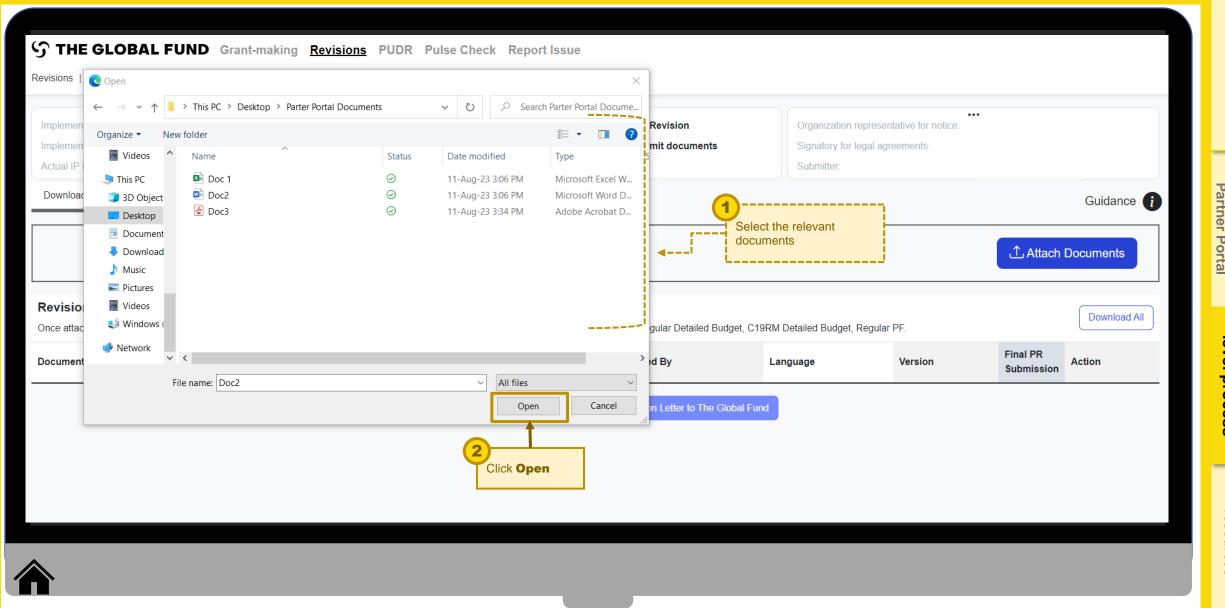


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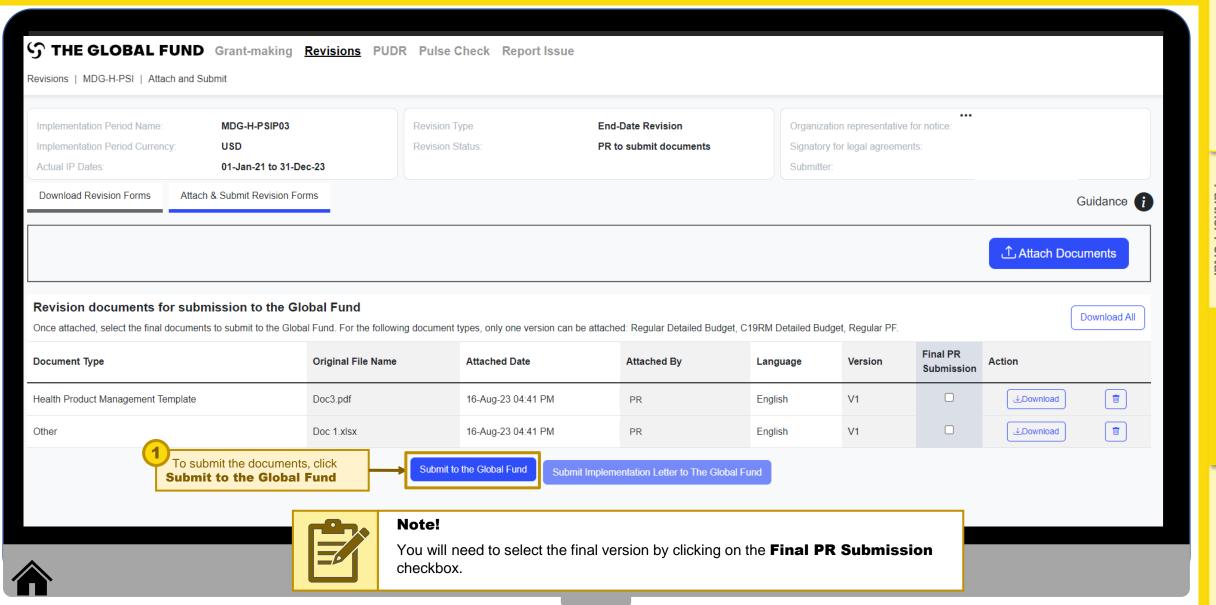


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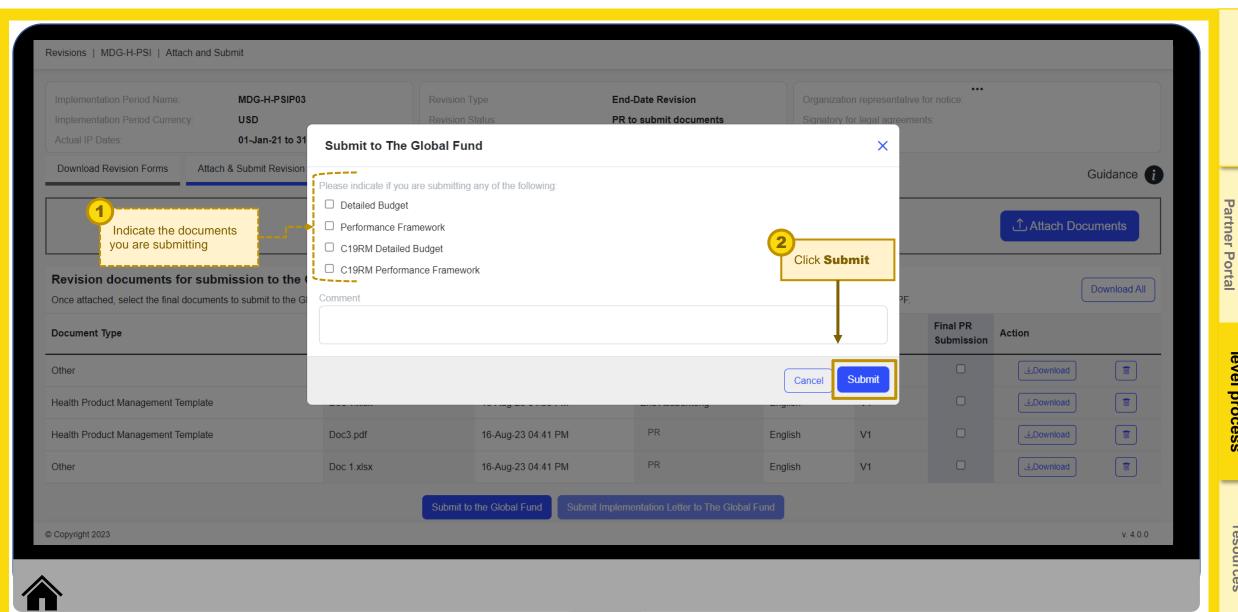


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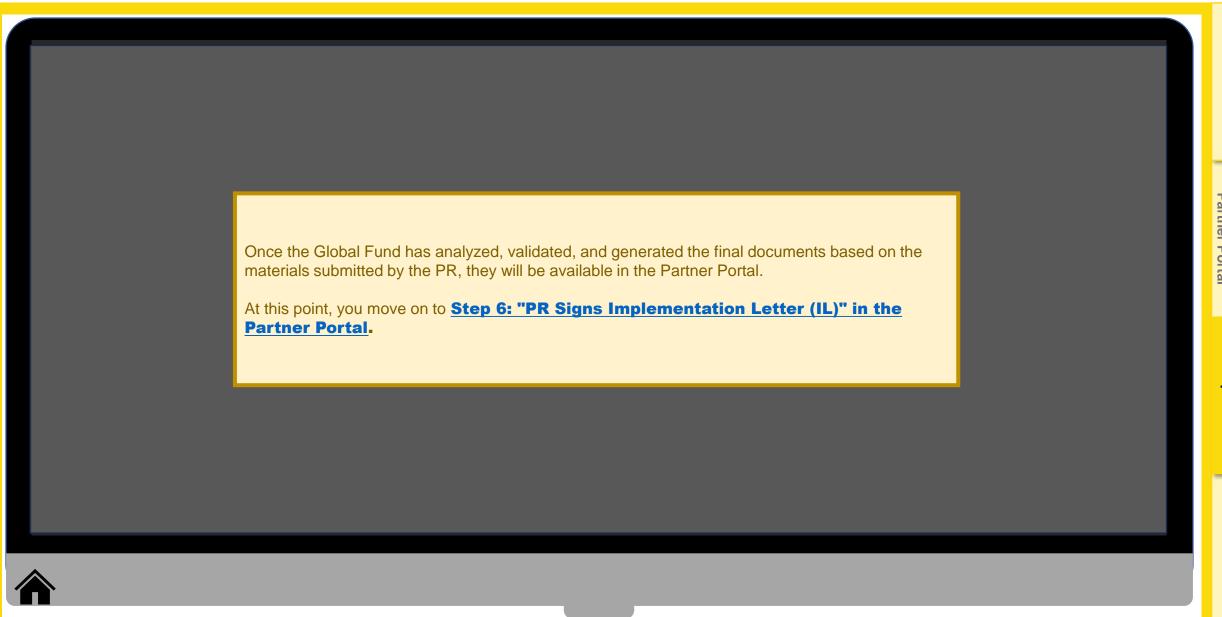


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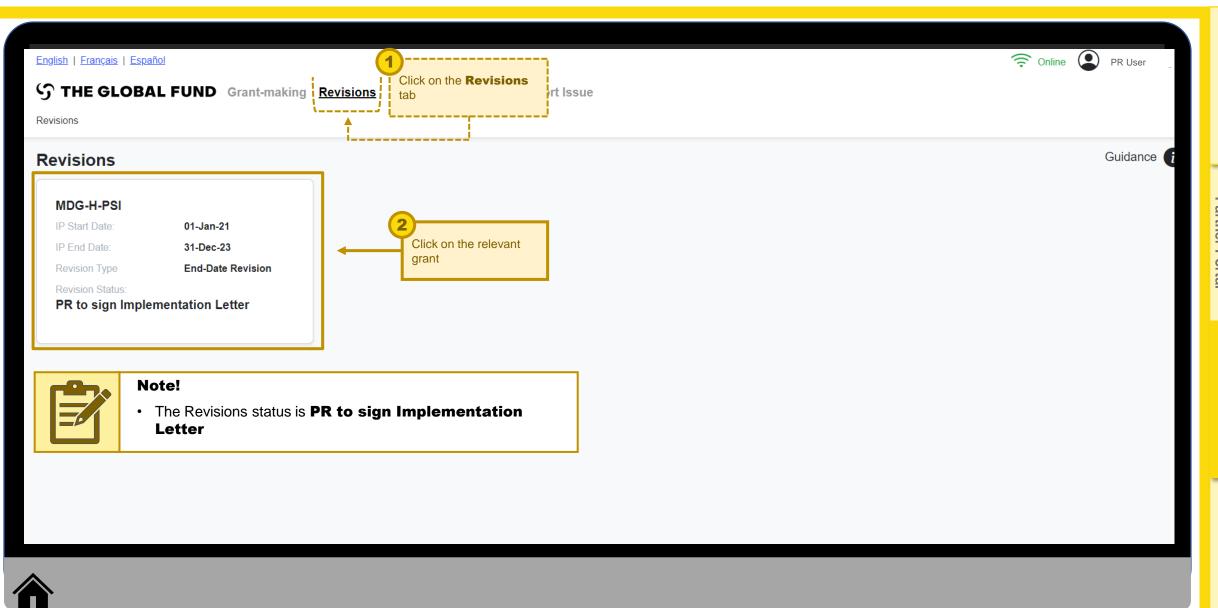
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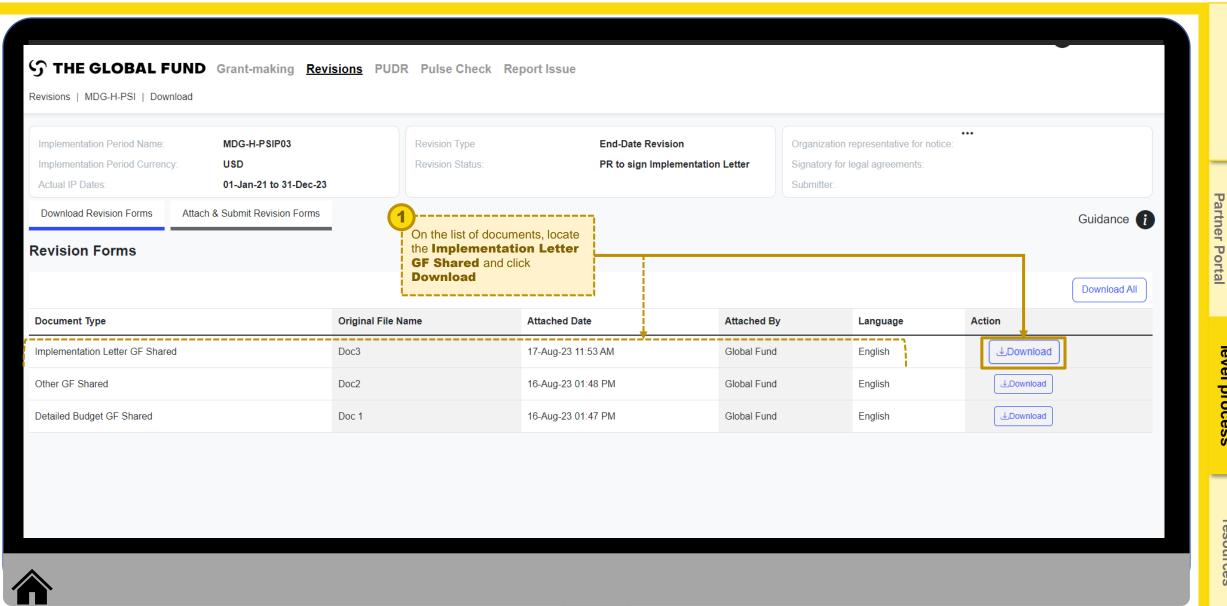


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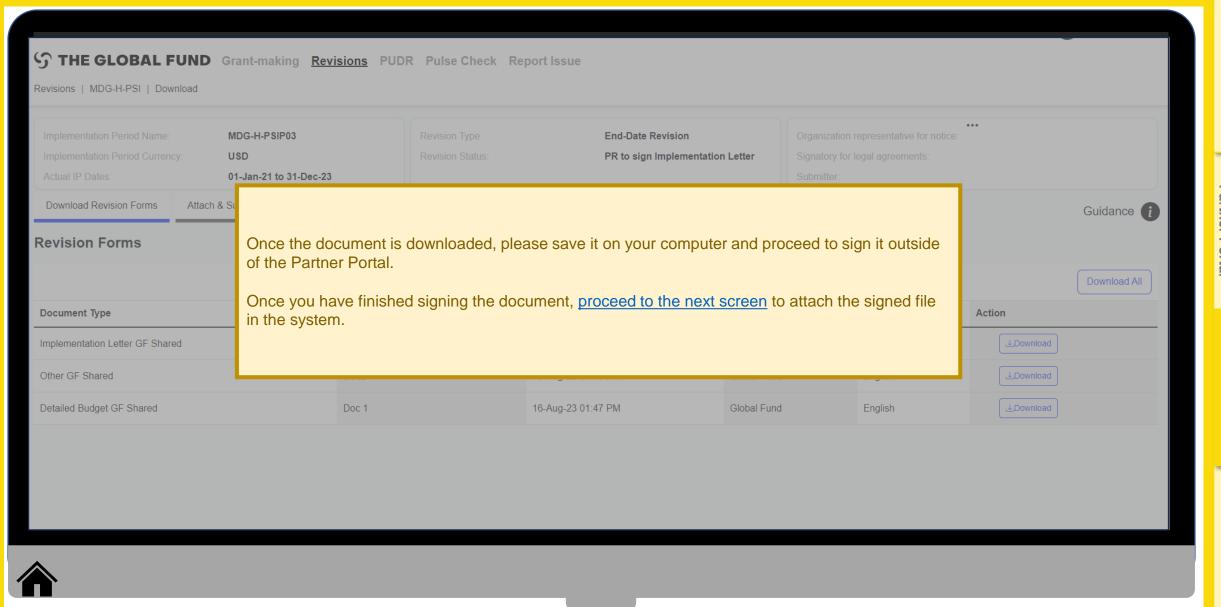
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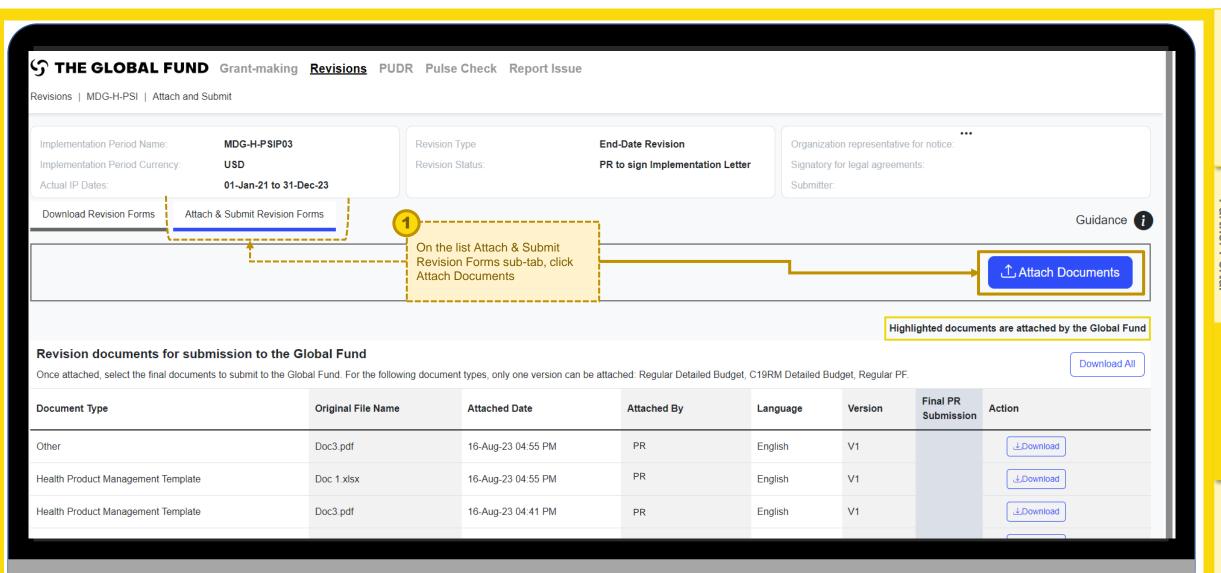
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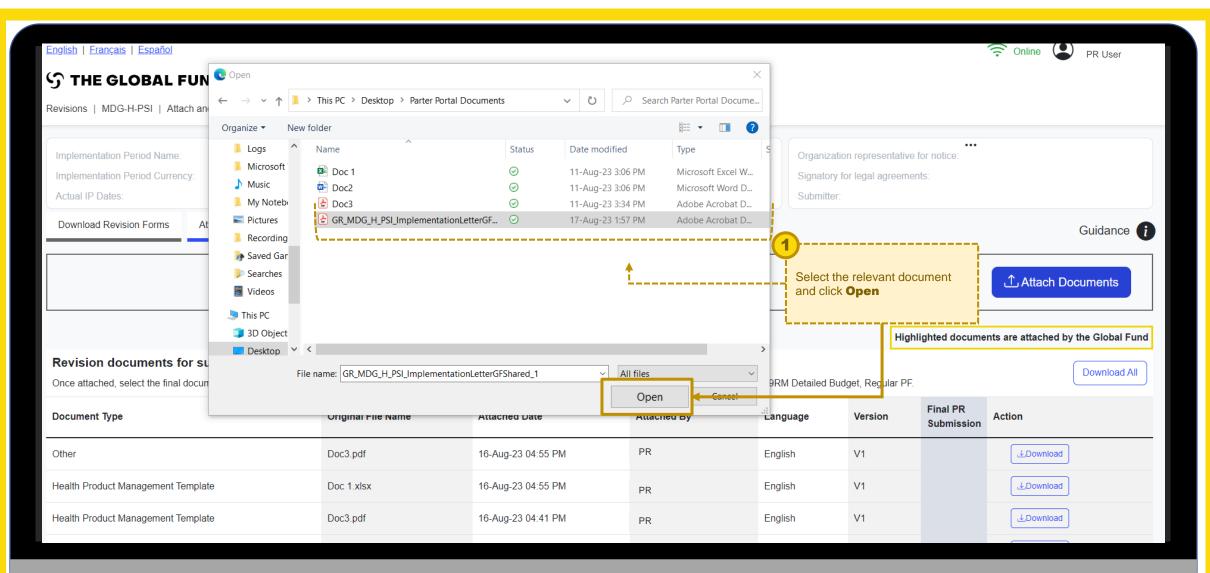


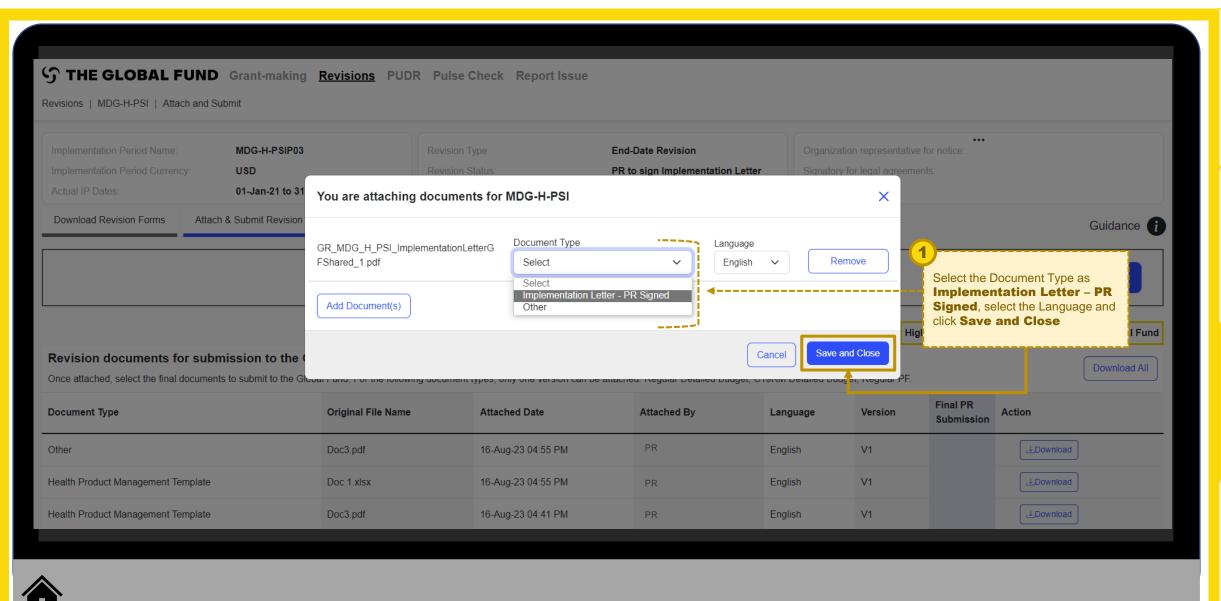
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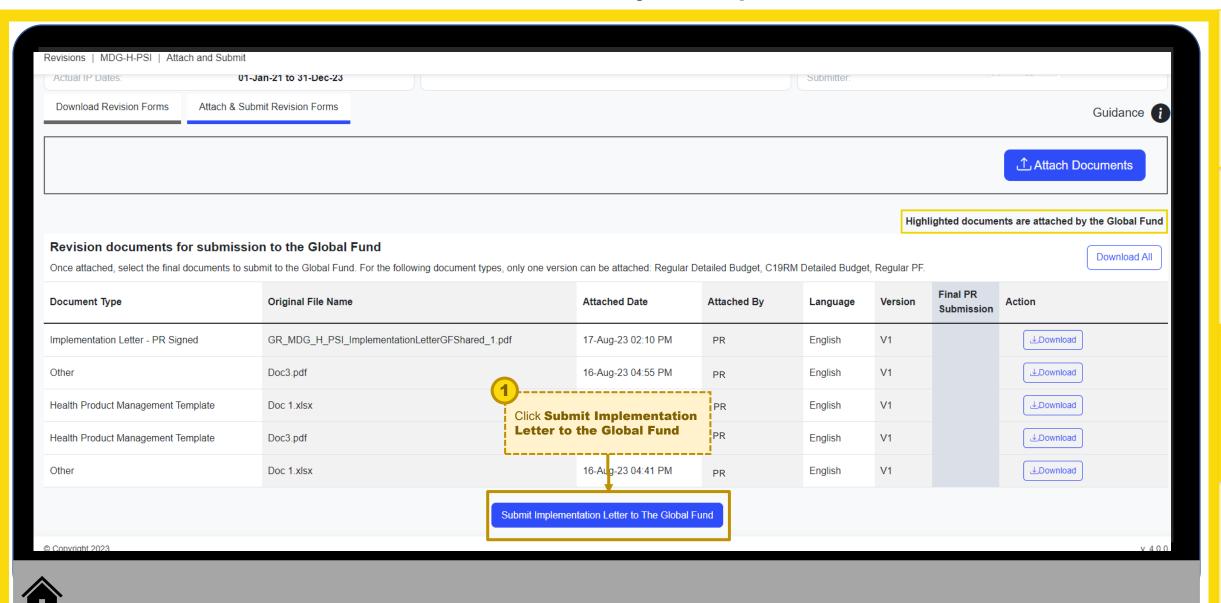
Definition of Key Terms in

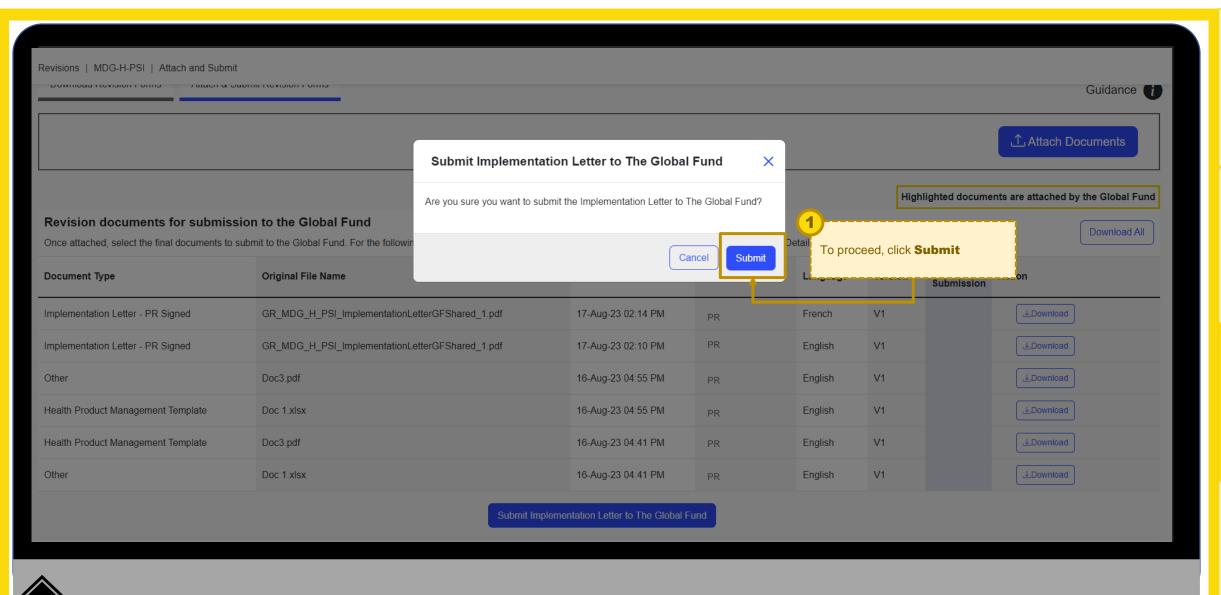
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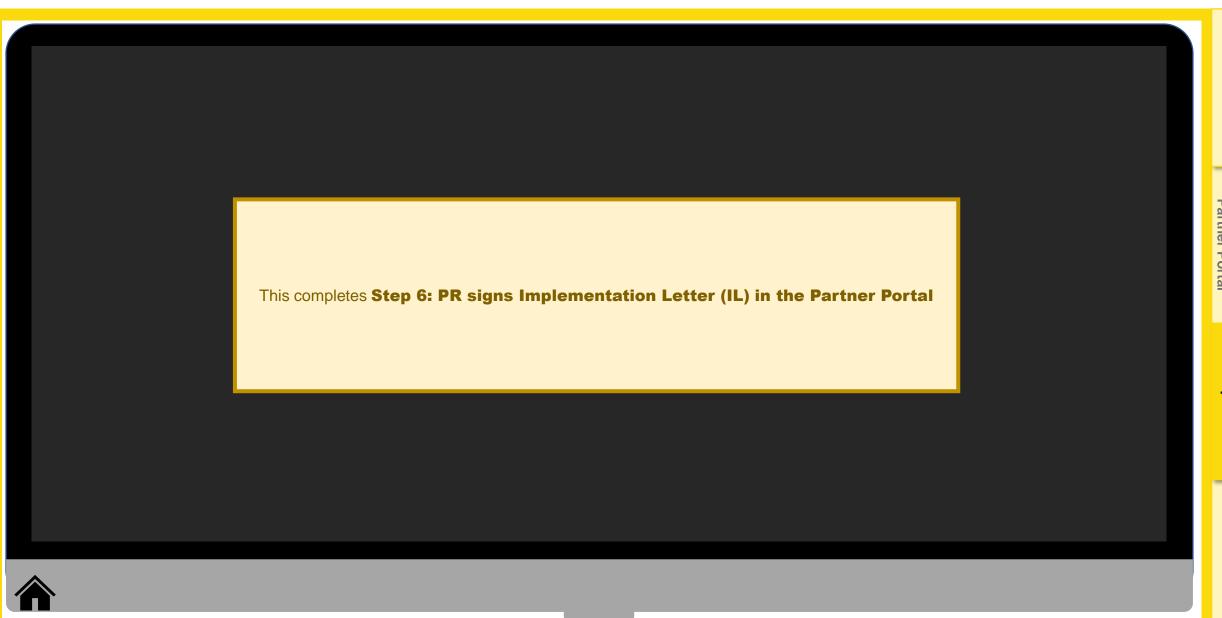












THE GLOBAL FUND

PARTNER PORTAL LEARNING SERIES

Revisions: Additional Resources

- **GED Interactive Manual** This document provides instructions on to manage Grant Entity Data in the Partner Portal.
- <u>Guidance for Developing and Reviewing Performance Frameworks</u> This document describes the process for developing and reviewing the Performance Framework prior to grant signing.
- <u>Instructions for Completing the Detailed Budget Template</u> This document provides guidance for the development and review of a Global Fund grant budget (and budget revisions when applicable), using the detailed budget template.
- <u>Modular Framework Handbook 2023-2025</u> This document details the standard modules, interventions and performance indicators to support in the development of funding requests and grant documents for the Global Fund.
- C19RM Guidelines This document provides guidance on the processes for the C19RM Additional Funding Requests, integration of the approved C19RM Additional Funds into grants, reinvestment, and implementation, following the Global Fund Board approval of the third C19RM extension.

Revisions: Additional Resources

Abbrevi	ations	ŝ
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Country Team – CT

Principal Recipient – PR

Progress Update and/or Disbursement Request – PU/DR

Performance Framework – PF

Implementation Letter - IL

Grant Entity Data – GED

Global Fund – GF

Workplan Tracking Measure - WPTM

